Case 16-18931-mdc Doc 154 Filed 02/13/17 Entered 02/13/17 18:01:29 Desc Main Document Page 1 of 8

		Document Page 1 of 8				
Fill i	n this information to identify the c	case:				
Debt	or name North Philadelphia H	lealth System				
		EASTERN DISTRICT OF PENNSYLVANIA				
Case	e number (if known)	_	Check if this is an amended filing			
Offi	cial Form 206D					
Scl	nedule D: Creditors	Who Have Claims Secured by Pro	operty		12/15	
Be as	complete and accurate as possible.					
	any creditors have claims secured by					
_	<u> </u>	ge 1 of this form to the court with debtor's other schedules. I	Debtor has noth	ning else to	report on this form.	
	Yes. Fill in all of the information be					
Part			Column A		Column B	_
	st in alphabetical order all creditors wh , list the creditor separately for each clain	no have secured claims. If a creditor has more than one secured n.	Amount of cl	aim	Value of collateral	
			Do not deduct of collateral.	the value	that supports this claim	
2.1	Angela Deanes Creditor's Name	Describe debtor's property that is subject to a lien	\$10	,500.00	\$10,500.00	
	2323 Redner Way Philadelphia, PA 19121	All Real Property, excluding 1600-50 W. Girard Ave., 1301-15 N. 8th St. and 1330 N. Perth St.				
	Creditor's mailing address	Describe the lien				
		Consent Judgment Lien Is the creditor an insider or related party?				
		No				
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?				
	Date debt was incurred	No				
	October 5, 2016 Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)				
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply				
	■ No	Contingent				
	☐ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed				
2.2	City of Philadelphia Creditor's Name	Describe debtor's property that is subject to a lien 1600 W. Girard Avenue, Philadelphia PA	\$5	5,082.00	\$5,082.00	
	and School District of Philadelphia 1401 JFK Boulevard 5th Floor	19130				
	Philadelphia, PA 19102 Creditor's mailing address	Describe the lien				
	•	Judgment Lien Code Violation				
		Is the creditor an insider or related party?				
	Creditor's email address, if known	☐ Yes				
		Is anyone else liable on this claim?				
	Date debt was incurred	■ No				
	January 15, 2009	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)				

Official Form 206D

Last 4 digits of account number

Case 16-18931-mdc Doc 154 Filed 02/13/17 Entered 02/13/17 18:01:29 Desc Main Document Page 2 of 8

Debtor	North Philadelphia Healtl	h System C	Case number (if know)	16-18931-m	dc
	Name				
	Oo multiple creditors have an	As of the petition filing date, the claim is:			
ir	nterest in the same property?	Check all that apply			
	No	☐ Contingent			
	☐ Yes. Specify each creditor,	☐ Unliquidated			
	ncluding this creditor and its relative	☐ Disputed			
р	priority.				
_					
2.3 C	City of Philadelphia	Describe debtor's property that is subject to a lie	en	\$716,729.55	\$716,729.55
	Creditor's Name	See Attachment Two			
	Philadelphia Water				
	Revenue Bureau				
	401 JFK Boulevard, 5th				
	Floor				
	Attn: Megan N. Harper,				
	Dep. Solicitor				
	Philadelphia, PA 19102 Creditor's mailing address	Describe the lien			
C	Dreditor's mailing address		am an t		
		Municipal Judgment Liens; See Attach	iment		
		Two Is the creditor an insider or related party?			
_		No			
C	Creditor's email address, if known	Yes			
		Is anyone else liable on this claim?			
_	Date debt was incurred	No			
	2013 to 2016	☐ Yes. Fill out Schedule H: Codebtors (Official Form	m 206H)		
	ast 4 digits of account number				
	Attn: Megan N. Harper,				
	Deputy	As of the petition filing date, the claim is:			
ir	Oo multiple creditors have an nterest in the same property?	Check all that apply			
_	No	☐ Contingent			
	Yes. Specify each creditor,	☐ Unliquidated			
	ncluding this creditor and its relative	■ Disputed			
	priority.	■ Disputed			
_					
ンムー	Commonwealth of		•	4 554 444 44	¢4 554 444 44
F	Pennsylvania	Describe debtor's property that is subject to a lie		1,554,441.41	\$1,554,441.41
	Creditor's Name	Multiple Judgment Liens on NPHS Re			
	Department of Labor &	Personal Property; See Attachment O	ne		
	ndustries				
	Office of Unemployment				
	Compensation Tax 551 Boas Street, 10th Floor				
	Harrisburg, PA 17121				
	Creditor's mailing address	Describe the lien			
	g	Statutory Lien			
		Is the creditor an insider or related party?			
		■ No			
_	Creditor's email address, if known	☐ Yes			
O	realion 3 email address, il known	Is anyone else liable on this claim?			
-	Date debt was incurred	No			
	Oate debt was incurred	_ '''	00011)		
	/arious Dates	☐ Yes. Fill out Schedule H: Codebtors (Official Form	m 206H)		
	ast 4 digits of account number				
	See Attachment One On multiple creditors have an	As of the petition filing date, the claim is:			
	nterest in the same property?	Check all that apply			
_	■ No	☐ Contingent			
	Yes. Specify each creditor,	☐ Unliquidated			
	ncluding this creditor and its relative	☐ Disputed			
р	priority.				

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

Case 16-18931-mdc Doc 154 Filed 02/13/17 Entered 02/13/17 18:01:29 Desc Main Document Page 3 of 8

Case number (if know)

16-18931-mdc

District 1199C Training 2.5 \$276,223.25 \$276,223.25 Describe debtor's property that is subject to a lien Fund Creditor's Name **All Real Property** 100 South Broad Street 10th Floor Philadelphia, PA 19110 Creditor's mailing address Describe the lien **Consent Judgment Lien** Is the creditor an insider or related party? ☐ Yes Creditor's email address, if known Is anyone else liable on this claim? Date debt was incurred No **November 8, 2016** ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number Do multiple creditors have an As of the petition filing date, the claim is: interest in the same property? Check all that apply ■ No ☐ Contingent ☐ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative Disputed priority. 2.6 Gemino Healthcare Finance Describe debtor's property that is subject to a lien \$899,934.41 \$3,091,897.00 Creditor's Name First Security Interest in all Debtor's 1 International Plaza Accounts, Payment Intangibles, etc. as set Suite 220 forth in UCC-1 Financing Statement. Philadelphia, PA 19113 Creditor's mailing address Describe the lien **Non-Purchase Money Security** Is the creditor an insider or related party? ■ No Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number Do multiple creditors have an As of the petition filing date, the claim is: Check all that apply interest in the same property? ☐ Contingent ■ No Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative □ Disputed priority. 2.7 | Philadelphia Gas Works Describe debtor's property that is subject to a lien \$61,239.50 \$61,239.50 Creditor's Name 1600 W. Girard Avenue, Philadelphia, PA 800 Montgomery Avenue 19130 Philadelphia, PA 19122-0050 Creditor's mailing address Describe the lien **Municipal Judgment Lien** Is the creditor an insider or related party? Creditor's email address, if known T Yes Is anyone else liable on this claim? Date debt was incurred ■ No 2015 and After ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Official Form 206D

Debtor

North Philadelphia Health System

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

Case 16-18931-mdc Doc 154 Filed 02/13/17 Entered 02/13/17 18:01:29 Desc Main Document Page 4 of 8

Debto	North Philadelphia Healtl	h System C	ase number (if know)	16-18931-r	ndc
	Name				
I	ast 4 digits of account number				
	Do multiple creditors have an	As of the petition filing date, the claim is:			
	nterest in the same property?	Check all that apply			
	No	☐ Contingent			
	Yes. Specify each creditor,	Unliquidated			
	ncluding this creditor and its relative	Disputed			
_	oriority.				
	The Bank of New York				
281	Mellon Trust Co NA	Describe debtor's property that is subject to a lier	n \$2,	771,868.79	\$2,771,868.79
	Creditor's Name	Debtor's Debt Service and Debt Service	е		
		Reserve Accounts 1997 Bond Issue; So			
		Attachment Three; Obligation is value			
	Trustee under 1997	outstanding 1997 Bonds and accrued i			
	ndenture of Trust)	at December 30, 1997 less balance of F			
	500 Ross Street, 12th Floor Pittsburgh, PA 15262	Mortgage			
_	Creditor's mailing address	Describe the lien			
		FHA Mortgage Insurance			
		Is the creditor an insider or related party?			
		No			
_	Creditor's email address, if known	□Yes			
	,	Is anyone else liable on this claim?			
	Date debt was incurred	■ No			
_	December 30, 1997	☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form	206H)		
	_ast 4 digits of account number	Tes. Fill out <i>Schedule H. Codebiols</i> (Official Forfi	12001)		
	Do multiple creditors have an	As of the petition filing date, the claim is:			
	nterest in the same property?	Check all that apply			
ı	No	☐ Contingent			
ı	Yes. Specify each creditor,	Unliquidated			
	ncluding this creditor and its relative	■ Disputed			
ŗ	priority.	- Disputed			
2 a i	The Bank of New York	Describe debterle wrenerty that is subject to a lieu	\$10	484,167.70	\$10,484,167.70
	Mellon Trust Co. NA Creditor's Name	Describe debtor's property that is subject to a lier		404,107.70	Ψ10,404,107.70
,	Steditor's Name	All Debtor's Real and Personal Propert Subordinated Interest in Accounts and	•		
		Payment Intangibles, etc.	Į.		
(FHA Mortgagee)	Claim Amount is Unpaid Balance of Pr	incinal		
į	500 Ross Street, 12th Floor	interest has accrued since November 1			
	Pittsburgh, PA 15262	interest has accraca since November	1, 2010.		
_	Creditor's mailing address	Describe the lien			
		First Mortgage and Security Agreemen	ıt		
		Is the creditor an insider or related party?			
		■ No			
(Creditor's email address, if known	☐ Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	No			
ı	December 30, 1997	☐ Yes. Fill out Schedule H: Codebtors (Official Form	n 206H)		
	ast 4 digits of account number		,		
-	On multiple graditors have an	As of the petition filing date, the claim is:			
	Do multiple creditors have an nterest in the same property?	Check all that apply			
	No	☐ Contingent			
_	Yes. Specify each creditor,	■ Unliquidated			
	ncluding this creditor and its relative	■ Disputed			
	priority.	■ Disputed			

Case 16-18931-mdc Doc 154 Filed 02/13/17 Entered 02/13/17 18:01:29 Desc Main Document Page 5 of 8

Debtor	North Philadelphia Health	n System C	Case number (if know)	16-18931-	mdc
0 Ho Cred Url	S. Department of ousing and ditor's Name ban Development fice of Hospital Facilities	Describe debtor's property that is subject to a lie Covenant Obligation which is connect FHA Mortgage		\$0.00	\$0.00
45 Wa	1 Seventh Street SW ashington, DC 20410 ditor's mailing address	Describe the lien Regulatory Agreement, Section 242 Ho	ospital		
		Is the creditor an insider or related party?			
Cred	ditor's email address, if known	■ No □ Yes Is anyone else liable on this claim?			
De	e debt was incurred cember 30, 1997 at 4 digits of account number	■ No □ Yes. Fill out Schedule H: Codebtors (Official Form	n 206H)		
inte	multiple creditors have an erest in the same property? No Yes. Specify each creditor, uding this creditor and its relative rity.	As of the petition filing date, the claim is: Check all that apply ☐ Contingent ☐ Unliquidated ☐ Disputed			
		Column A, including the amounts from the Addition	\$1 nal Page, if any.	6,780,186. 61	
		a Debt Already Listed in Part 1 ust be notified for a debt already listed in Part 1. Ex	amples of entities that n	nav be listed are	collection agencies.
assignee	s of claims listed above, and attori	neys for secured creditors.	·	•	-
	ers need to notified for the debts list time and address	sted in Part 1, do not fill out or submit this page. If a	dditional pages are nee On which line in l you enter the rela	Part 1 did	age. Last 4 digits of account number for this entity

Official Form 206D

Case 16-18931-mdc Doc 154 Filed 02/13/17 Entered 02/13/17 18:01:29 Desc Main Document Page 6 of 8

Schedule D - Attachment One

Statutory Judgments

Commonwealth of Pennsylvania

Department of Labor & Industries:

Docket No. 160803451	\$652,792.44
Docket No. 160903200	\$299,364.24
Docket No. 160403198	\$146,410.39
Docket No. 160701016	\$455,874.34
Total UC Judgments	\$1,554,441.41

Document Page 7 of 8

City of Philadelphia, Water Revenue Bureau Liens Schedule D, Attachment Two

Debtor: North Philadelphia Harassystem 18931-mdc Claim 14 Filed of Philadelphia esc Main Document Interest, and Penalties as of: 12/30/2016 Pre-Petition Itemized Statement Pre-Petition Itemized Statement

Page 4 of 4

Bankruptcy:16-18931 Filing date: 12/30/2016

				9.54			****			
ACCOUNT NUMBER	Water Usage Period	TAX	PRINCIPAL		PENALTY		LIEN		TOTALS	COMMENTS
	SECURED CLAIMS:							<u> </u>		
025-87950-01201-001	02/07/2013 to 12/30/2016	\$	86,941.06		12,286.08	\$	50.00	\$	99,277.14	1201 N 8th St 19122
420-87950-01201-002	11/30/2016 to 12/30/2016	\$	90.34	\$	-	\$	-	\$	90.34	1201 N 8th St 19122
025-87950-01300-001	11/30/2016 to 12/30/2016	\$	1,872.20	\$	47.04	\$	-	\$	1,919.24	1300 N 8th St 19122
025-87950-01301-002	11/30/2016 to 12/30/2016	\$	485.64	\$	-	\$	-	\$	485.64	1301 N 8th St 19122
025-77160-00778-001	05/07/2014 to 12/30/2016	\$	128,656.89	\$	16,199.98	\$	50.00	\$	144,906.87	778 W Thompson St 19122
025-77160-00778-002	10/07/2014 to 12/30/2016	\$	287,370.31	\$	37,517.90	\$	40.00	\$	324,928.21	778 W Thompson St 19122
420-37040-01600-006	11/30/2016 to 12/30/2016	\$	90.34	\$	-	\$	-	\$	90.34	1600 W Girard Ave 19130
025-37040-01600-007	05/07/2015 to 12/30/2016	\$	128,815.92	\$	15,288.09	\$	30.00	\$	144,134.01	1600 W Girard Ave 19130
912-37040-01600-008	12/20/2016 to 12/30/2016	\$	853.51	\$	-	\$	-	\$	853.51	1600 W Girard Ave 19130
025-64360-01330-002	10/31/2016 to 12/30/2016	\$	43.55	\$	0.70	\$	-	\$	44.25	1330 N Perth St 19122
		T						Ι		
and the second second								1		
		1								
	SECURED WATER TOTALS	s	635,219,76	S	81,339.79	\$	170.00	\$	716,729.55	
	SECONED HATER TOTALS	+-	000,210.70	Ť	0.,000.70	Ť	110.00	Ť		
		+						 		

Case 16-18931-mdc Doc 154 Filed 02/13/17 Entered 02/13/17 18:01:29 Desc Main Document Page 8 of 8

Schedule D - The Bank of New York Mellon, Trustee 1997 Bond Issue <u>Attachment Three</u>

Bond Redemption January 1, 2017 Bond Redemption at Par Value Tranche 2 Bond Redemption at Par Value Tranche 3 Bond Redemption at Par Value Tranche 4 Bond Redemption at Par Value All Bonds (\$565,000.00 (\$920,000.00 (\$4,035,000.00 (\$7,390,000.00 (\$12,910,000.00 (\$12,000.	
Bond Redemption at Par Value Tranche 3 (\$4,035,000.00) Bond Redemption at Par Value Tranche 4 (\$7,390,000.00)))
Bond Redemption at Par Value Tranche 4 (\$7,390,000.0))
1))
Bond Redemption at Par Value All Bonds (\$12,910,000.00))
))
Interest Due and Payable at January 1, 2017 (\$346,036.2)	<u>5)</u>
Total Outstanding Bonds and Earned (\$13,256,036.2)	<u>5)</u>
Interest at December 30, 2016	
Less Outstanding Principal Balance FHA Mortgage \$10,484,167.79)
Net Obligation to BNYM (\$2,771,868.5.	5)